Form ADV Part 2B: *Brochure Supplement*

Robert M. Richardson

CRD Number: 2854359

Edgewood Station | *101 East Swissvale Avenue* | *Pittsburgh, PA 15218*
(716) 322-7478

Winthrop Partners – WPA, LLC

07/22/2025

This brochure supplement provides information about Robert M. Richardson that supplements the brochure for Winthrop Partners – WNY, LLC and its affiliated advisers, Winthrop Partners – EPA, LLC and Winthrop Partners – WPA, LLC (herein, collectively, "Winthrop" or the "Firms"). You should have received a copy of that brochure. Please contact Kelly M. Christopher by phone at (913) 239-0100, or via email at kmchristopher@beaconcompliance.com, if you did not receive Winthrop's brochure, or if you have any questions about the contents of this supplement.

Additional information about Robert M. Richardson may be available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational, Background and Business Experience

Full Legal Name

Robert M. Richardson

Date of Birth

1999

Education

- La Roche University; Bachelors of Finance & Business Management; 2022

Business Experience

- Winthrop Partners - WPA, LLC, Investment Adviser Representative, 2025 - Present
- Forum Financial Management, Trader, 2023 - 2025
- EWA, LLC, Assistant Portfolio Manager, 2022 - 2023

Professional Designations

- **Series 65**

Item 3 Disciplinary Information

Robert M. Richardson has no reportable disciplinary history.

Item 4 Other Business Activities

Investment Related Activities

- Robert M. Richardson is not engaged in any other investment related business or occupation.

Non-Investment Related Activities

- Robert M. Richardson is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of time.

Item 5 Additional Compensation

- Robert M. Richardson does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Brian Werner is a Managing Member and the Chief Investment Officer of the Firm. Therefore, if you have any questions or complaints regarding the handling of your account, you may contact Mr. Werner or the firm's Chief Compliance Officer. The contact information for our Chief Compliance Officer is:

Name: Kelly Christopher

Title: Chief Compliance Officer

Phone Number: 913-239-0100

Email Address: kmchristopher@beaconcompliance.com

Supervisory Procedures

Winthrop supervises its personnel to ensure they are suitable to work with clients and provides services and advice consistent with each client's particular investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Winthrop periodically reviews the advisory activities of Robert M. Richardson, which may include reviewing individual client accounts.

Kelly Christopher, the Chief Compliance Officer of the firm, has the responsibility of developing the compliance program of the firm and for its implementation and on-going oversight.